

**PROTOCOL**  
**to verify the quorum and the represented warrants**  
**for participation in the General Meeting of Warrants Holders of “Sopharma” AD**  
**Sofia, 2 June 2023**

**ISIN BG9200001212**  
**Event identification code: SFAGMW02062023**

Today, 2 June 2023, the Commission, composed of:

Chairperson: Pelagia Viatcheva  
and secretary: Kristiana Buhcheva

verified the registration of the warrant holders and their proxies for participation in the General Meeting of Warrant holders of “Sopharma” AD, convened by the Board of Directors at 14:00 (UTC 11:00).

On the basis of the Book of warrant holders, provided by the “Central Depository” AD, as at 19 May 2023 - the date on which the persons registered in the Book of warrant holders have the right to vote at the General Meeting of Warrant holders of “Sopharma” AD, scheduled for 2 June 2023 at 14:00 (UTC 11:00) - the Quorum Validation Commission established:

Registered issue – 44 925 943 dematerialized registered warrants with the right to 1 (one) vote at the General Meeting of Warrant holders.

Total number of warrants with voting rights that can participate and vote on the items of the agenda of the Annual General Meeting of Warrant holders convened on 2 June 2023 at 14:00 (UTC 11:00) – 44 925 943.

Results of the registration:

40 027 542 warrants or 89.0967% of the registered warrant issue are represented personally.

295 180 warrants or 0.6570% of the registered warrant issue are represented through a proxy.

**Total represented warrants – 40 322 722 warrants representing 89.7538% of the registered issue of warrants.**

For the registration of the shareholders and proxies present at the General Meeting a list for participation has been drawn up on which each person has personally signed after certifying his/her identity/representative authority in front of the person of registration. The list shall be certified by the Chairperson and the Secretary of the Annual General Meeting on 2 June 2023 at 14:00 a.m. (UTC 11:00 a.m.).

The Commission confirms to the General Meeting that:

- All represented warrants are entitled to one vote at the General Meeting;
- The number of warrants represented in person and by proxy does not exceed the number of warrants according to the Book of Warrant Holders of the Company as at 19 May 2023 for the number of warrants with voting rights at the General Meeting of Warrant Holders of “Sopharma” AD convened for 2 June 2023 at 14:00 a.m. (UTC 11:00 a.m.);

This Protocol is prepared and signed by the members of the Commission and together with the original list of warrant holders and proxies registered for participation in the General Meeting for the General Meeting of Warrant Holders of “Sopharma” AD, held on 2 June 2023 at 14:00 a.m. (UTC 11:00

a.m.), are submitted to the Executive Director of “Sopharma” AD.

Chairperson:        /Signature/  
                          /Pelagia Viatcheva/

Secretary:           /Signature/  
                          /Kristiana Buhcheva/