

PROTOCOL
to verify the quorum and the represented capital
for participation in the Extraordinary General Meeting of Shareholders of “Sopharma” AD
Sofia, 2 April 2021

ISIN BG11SOSOBT18
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Today, 2 April 2021, the Commission, composed of:

Chairperson: Pelagia Viatcheva
and secretary: Kristiana Buhcheva,

verified the registration of the shareholders and their proxies for participation in the Extraordinary General Meeting of Shareholders of “Sopharma” AD, convened by the Board of Directors at 11:00 a.m. (UTC 8:00 a.m.).

On the basis of the Book of shareholders, provided by the “Central Depository” AD, as at 19 March 2021 - the date on which the persons registered in the Book of shareholders have the right to vote at the Extraordinary General Meeting of shareholders of “Sopharma” AD, scheduled for 2 April 2021 at 11:00 a.m. (UTC 8:00 a.m.) - the Quorum Validation Commission established:

Registered capital – **134 797 899** dematerialized registered shares, each with a nominal value of BGN 1 (one) and with the right to 1 (one) vote at the General Meeting of Shareholders.

Number of treasury shares of “Sopharma” AD – **9 011 467** Pursuant to art. 187a, para 3 of the Commercial Law, the rights for the treasury shares are not exercised until their transfer.

Total number of shares with voting rights that can participate in the Extraordinary General Meeting of Shareholders convened on 2 April 2021 at 11:00 a.m. (UTC 8:00 a.m.) – **125 786 432**.

Results of the registration:

Personally, are represented **3 098 098 shares** or **2.30%** of the registered capital.

Through a proxy are represented **75 536 173 shares** or **56.04%** of the registered capital.

Through correspondence before the date of the General Meeting, shareholders holding a total number of **6 206 058** shares representing **4.60%** of the registered capital. According to art. 115 "b", para 6 of the LPOS, the shares of the persons who voted by correspondence shall be taken into account in determining the quorum, and the voting shall be noted in the minutes of the General meeting.

Total represented shares including shares the voting right of which is exercised by correspondence – **84 840 329** representing **62.94%** of the registered capital of the Company.

For the registration of the shareholders and proxies present at the General Meeting, a list of the shareholders registered for participation in the General Meeting and their proxies has been drawn up, on which each person has personally signed after certifying his/her

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held on 2 April 2021 at 11:00 a.m. (UTC 8:00).

identity/representative authority in front of the person of registration. The list shall be certified by the Chairperson and the Secretary of the Extraordinary General Meeting on 2 April 2021 at 11:00 a.m. (UTC 8:00 a.m.).

For the statements for voting by correspondence received within the term under art. 115 "b", para 6 the Chairperson and Secretary of the Commission for verification of the quorum and represented capital created a list, which certifies the date of receipt of the statements and their compliance with the rules for voting by correspondence, specified in the invitation for the General Meeting. The list is signed by the Chairperson and the Secretary of the Commission for verification of the quorum and the represented capital and should be certified by the Chairperson and Secretary of the Extraordinary General Meeting on 2 April 2021 at 11:00 a.m. (UTC 8:00 a.m.)

The Commission confirms to the General Meeting that:

- All represented shares are entitled to one vote at the General Meeting;
- The number of the shares represented in person, by proxy and by correspondence does not exceed the number of shares for the respective shareholder according to the Book of shareholders of the Company as at 19 March 2021 for the number of shares with voting rights at the Extraordinary General Meeting of Shareholders of "Sopharma" AD convened on 2 April 2021 at 11:00 a.m. (UTC 8:00 a.m.);
- The statements for exercising the right to vote in the General Meeting by correspondence received within the term under art. 115 "b", para 6 meet the requirements of the company for voting by correspondence specified in the invitation.

This Protocol is prepared and signed by the members of the Commission and together with the original List of shareholders and proxies registered for participation in the General Meeting and List of shareholders who voted by correspondence for the Extraordinary General Meeting of shareholders of "Sopharma" AD, held on 2 April 2021 at 11:00 a.m. (UTC 8:00 a.m.), are submitted to the Executive Director of "Sopharma" AD.

Chairperson: /Signature/
 /Pelagia Viatcheva/

Secretary: /Signature/
 /Kristiana Buhcheva/

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