

PROTOCOL
to verify the quorum
for participation in the General Meeting of Warrants Holders of “Sopharma” AD
Sofia, 26 January 2024

ISIN BG9200001212
Event identification code: SFAGMW26012024

Today, 26 January 2024, the Commission, composed of:

Chairperson: Pelagia Viatcheva
and secretary: Yanita Mincheva

verified the registration of the warrant holders and their proxies for participation in the General Meeting of Warrant holders of “Sopharma” AD, convened by the Board of Directors at 11:00 (UTC 9:00).

On the basis of the Book of warrant holders, provided by the “Central Depository” AD, as at 12 January 2024 - the date on which the persons registered in the Book of warrant holders have the right to vote at the General Meeting of Warrant holders of “Sopharma” AD, scheduled for 26 January 2024 at 11:00 (UTC 9:00) - the Quorum Validation Commission established:

Unexercised warrants from issue with ISIN BG9200001212 – 7 133 264 dematerialized registered warrants with the right to 1 (one) vote at the General Meeting of Warrant holders.

Total number of warrants with voting rights that can participate and vote on the items of the agenda of the Annual General Meeting of Warrant holders convened on 26 January 2024 at 11:00 (UTC 9:00) – 7 133 264.

Results of the registration:

6 263 912 warrants or 87.81% of the unexercised warrants are represented personally.

2 550 warrants or 0.04% of the unexercised warrants are represented through a proxy.

Total represented warrants – 6 266 462 warrants representing 87.85% of the registered issue of unexercised warrants.

For the registration of the shareholders and proxies present at the General Meeting a list for participation has been drawn up on which each person has personally signed after certifying his/her identity/representative authority in front of the person of registration. The list shall be certified by the Chairperson and the Secretary of the General Meeting on 26 January 2024 at 11:00 a.m. (UTC 9:00 a.m.).

The Commission confirms to the General Meeting that:

- All represented warrants are entitled to one vote at the General Meeting and
- the number of warrants represented in person and by proxy does not exceed the number of warrants according to the Book of Warrant Holders of the Company as at 12 January 2024 for the number of warrants with voting rights at the General Meeting of Warrant Holders of “Sopharma” AD convened for 26 January 2024 at 11:00 a.m. (UTC 9:00 a.m.);

This Protocol is prepared and signed by the members of the Commission and together with the original list of warrant holders and proxies registered for participation in the General Meeting for the

General Meeting of Warrant Holders of “Sopharma” AD, held on 26 January 2024 at 11:00 a.m. (UTC 9:00 a.m.), are submitted to the Executive Director of “Sopharma” AD.

Chairperson: /Signature/
 /Pelagia Viatcheva/

Secretary: /Signature/
 /Yanita Mincheva/